06.03 · DRAFT – SUBJECT TO APPROVAL BY THE TRUSTEE

Confirmation of the ZCP structure

Composition of the organised part of the enterprise. Information as at: 10 October 2026.

- Real property: 2.9865 ha (2.5267 ha ownership + 0.4598 ha perpetual usufruct from the Gmina Miasto Krosno), 9 buildings.
- Production plant, machinery and equipment (3,546,847.86 PLN according to the valuation report).
- 20 kV transformer station (15 kV connection), gas infrastructure, wells.
- Stock of finished goods (657,434.46 PLN according to the valuation report).
- The lease is not a component of the ZCP (see doc. 04.02).

DISCLAIMER

For information only; the final scope of the ZCP is determined by the Tender Rules and the sale agreement. Formal confirmation of the ZCP structure (court decision / resolution) – to be supplied by the Trustee.

Sources and status of information

- Sale information brochure (issued 8 October 2026), pp. 3–7.