00.04 · DRAFT – SUBJECT TO APPROVAL BY THE TRUSTEE

Information on sale terms

Information for interested buyers – sale of the ZCP of Milomax S.A. in bankruptcy. Information as at: 10 October 2026.

Dear Sir or Madam,

this information sets out the process of selling the organised part of the enterprise (ZCP) of Milomax S.A. in bankruptcy, comprising the industrial complex at ul. Lotników 4a in Krosno. It is an auxiliary document; **the Tender Rules (2025) and the sale agreement are binding.**

1. Subject and price

Item	Information
Subject of sale	ZCP: real property (land 2.9865 ha, 9 buildings, 13,931 m² usable area), production plant, 20 kV transformer station (15 kV connection), gas infrastructure, wells and stock of finished goods
Minimum price	**9,900,000 PLN** (lower limit); bids are accepted from this amount upwards, **with no upper limit**
Mode	Tender in bankruptcy proceedings (case no. V GUp 85/17, District Court in Rzeszów); the sale has the effects of an enforcement sale (Art. 313 of the Bankruptcy Law)
Legal basis	The sale of the ZCP will be carried out under the provisions of Polish law in force on the date of sale
Currency	Amounts in PLN are binding; amounts in USD/EUR are indicative only

2. Process status

NEW TENDER COMING SOON

The deadline, deposit and detailed terms of the next round will be announced by the Trustee in the Tender Announcement (doc. 00.03). Until then, we encourage you to review the data room documents and to register your interest.

3. Procedure for bidders

1. Obtain the Tender Rules (2025) and the Investment Brochure.
2. Register interest with the Trustee (e-mail) and, if needed, sign a confidentiality agreement (NDA); after the NDA the following are released: the lease, the rent roll and the payment history.
3. Review the valuation reports and the asset inventory; arrange a site visit (doc. 09.01).
4. Submit a binding bid in accordance with the Tender Rules. Deposit, deadline and form of the bid – solely as set out in the Tender Rules.

4. Data room and questions

Document index: doc. 00.01. Questions should be asked as described in doc. 00.05 (Q&A rules). Contact: doc. 00.06.

DISCLAIMER

This information is neither a tender announcement nor an offer (Art. 71 of the Civil Code). The terms of the Tender Rules announced together with the Tender Announcement apply; the Trustee reserves the right to

amend the Tender Rules, to cancel or invalidate the tender and to close it without selecting an offer – within the limits of the law and the Tender Rules, without liability for damages towards participants.

Sources and status of information

- Sale information brochure (issued 8 October 2026), pp. 1, 6, 10.
- Tender Rules (2025) – scan, binding text.
- The content of the Tender Announcement will be supplemented once the date is announced.